

# Baltic region cooperation in the energy field. Regional solutions - national benefits

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# Message nr. 1

Lithuania sees a Swedish electrical energy system as a very good climate/environmental friendly system and an example to follow. We'll ready to follow this track!

Let's join our efforts!



# CONTENT

- Introduction
- Lithuania energy sector: before and after 2009
- Renewal of the Lithuanian National energy strategy
- Nuclear energy in Lithuania
- EU - BRILLIANT project:  
Regional solutions - national benefits. A good start for a sustainable cooperation



# Lithuania vs Sweden



- Area:
  - 65.2 km<sup>2</sup> Lithuania
  - 450.3 km<sup>2</sup> Sweden
- Population:
  - 2.9 mln. in Lithuania
  - 9.7 mln. in Sweden
- GDP:
  - growth in 2014:
    - by 3.0%
    - 2.3% in Sweden;
  - growth in 2015:
    - 1.6% in Lithuania,
    - 4.1% in Sweden
  - GDP per capita in 2015, chain linked volume (2010), EUR:
    - Lithuania 11500,
    - Sweden 41600





# WHO WE ARE:

## Brief history of Lithuanian Energy Institute

- Founded in **1956** as **Institute of Energy and Power Engineering**.
- **1992 Lithuanian Energy Institute**.

### TODAYS MAIN MISSIONS:

- Fundamental and applied energy-related research;
- Conceptual and methodological basis for energy sector planning;
- Delivery of competent experts for energy related research



# LEI Research directions

Thermal physics, gas and liquid dynamics and metrology research

Materials, processes and technologies for **renewable energy, hydrogen energy**, energy efficiency and reduction of environmental pollution

Safety and reliability research of **nuclear and thermal nuclear** power engineering and other industrial objects

**Nuclear waste** management

Simulation and management of power systems, **energy economy**

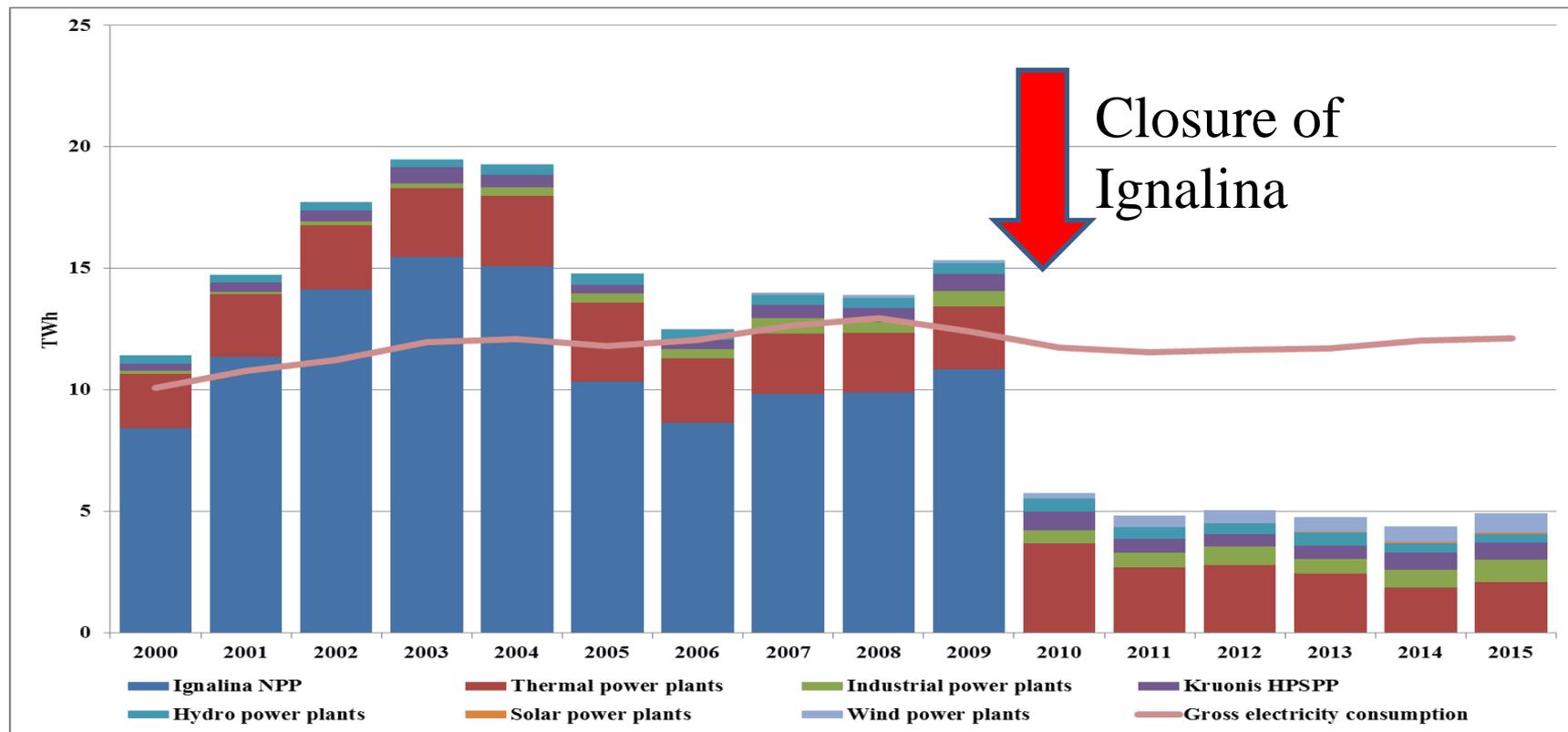


# Current status of Lithuania energy sector

- *Global economic recession and decommissioning of Ignalina NPP caused :*
  - a) dramatic changes in the country's primary energy balance
  - b) negative impact on the Lithuanian economy and social status
- After closure of Ignalina NPP new *options to meet electricity demand*: electricity price is significantly lower than was foreseen few years ago. ***A direct effect of oil/gas prices fall!***
- ***It is not AT ALL EASY to prognose economy of energy sector! Economy and politics in this sector are very dependent on each other!***



# Electricity production and consumption in Lithuania





# Energy consumption per capita in 2014

## Lithuania vs Sweden

[Eurostat, 2016]

<b>Indicator</b>	<b>Lithuania</b>	<b>Sweden</b>	<b>EU-28</b>
<b>Primary energy, toe</b>	<b>2.3</b>	<b>5.0</b>	<b>3.2</b>
<b>Final energy, toe</b>	<b>1.7</b>	<b>3.2</b>	<b>2.1</b>
<b>Final electricity consumption, kWh/a.capita</b>	<b>3162</b>	<b>12536</b>	<b>5323</b>



# Stages in preparation of the National energy strategy

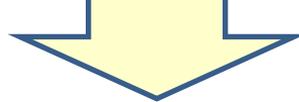
**Scenario analysis of energy sector development and operation**



**Evaluation of energy security for energy sector development scenarios**



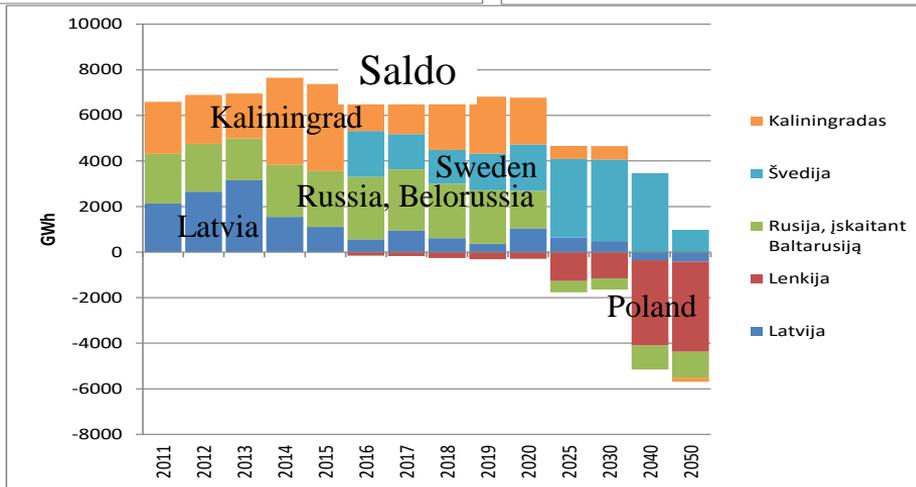
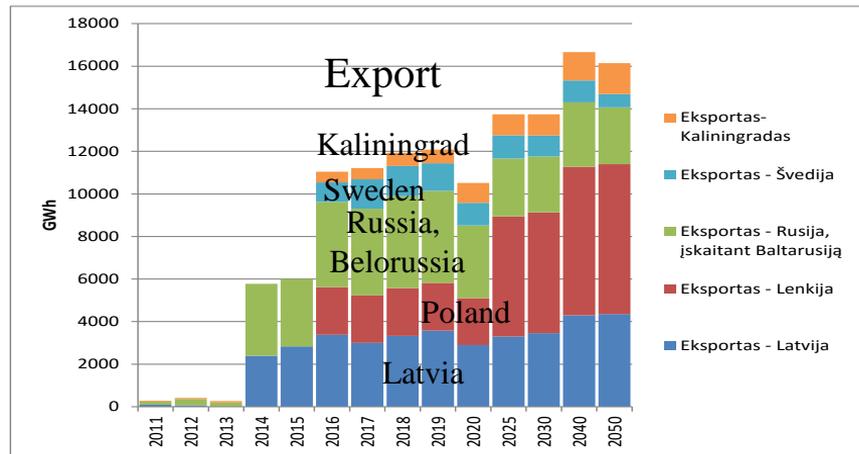
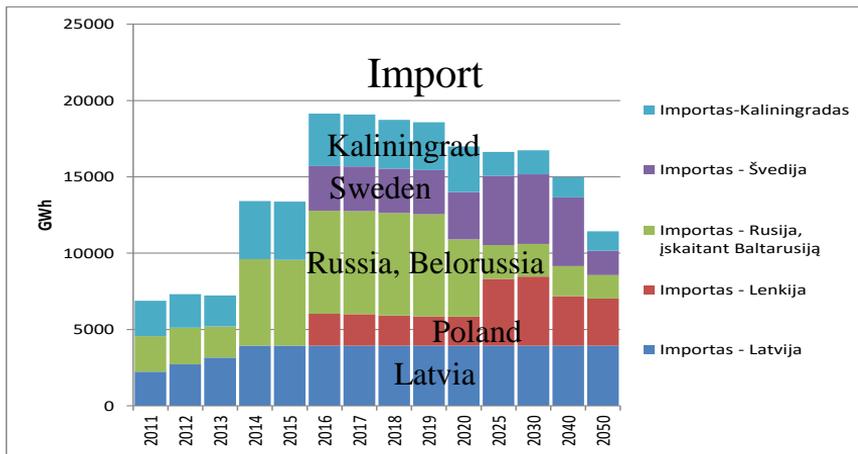
**Analysis of macroeconomic impact of energy sector development scenarios**



**Preparation of the National energy strategy project**



# Electricity exchange with neighboring countries



One of scenarios  
for illustration



# Political landscape of Nuclear Power in Lithuania

- In 2006 three Baltic states (Lithuania, Latvia, Estonia) expressed willingness to cooperate in construction of a new NPP in Lithuania.
- In 2011 Hitachi-GE is selected as the Strategic Investor for the Visaginas NPP Project. Hitachi-GE offered as part of its Proposal to provide an ABWR.
- The new NPP (**Visaginas NPP**) is planned to be constructed next to the current Ignalina NPP and to the border with Latvia and Belarus.
- Two possible sites were considered for the new nuclear power plant.



# New NPP project in Lithuania:

## LEI contribution

- LEI performed **Assessment of Potential Visaginas NPP Construction Sites** in Respect of External Events
- LEI took participation in preparation of **Environmental Impact Assessment Report**





# Nuclear energy in Lithuania



- Two referendums regarding NPP in Lithuania:

Year	Question for referendum	Participation, %	YES, %	NO, %	Result
2008	Ignalina NPP operation extension	<b>48,4</b>	88,6 (1 156 738)	8,3	Not accepted
2012	Construction of new NPP	52,6	<b>34,1</b>	62,7 (853 163)	Not accepted

- Both questions in nuclear related referendums were not accepted.
- Does Lithuanians support nuclear or not?
- **Why** nuclear power development meets barriers?
- Are there **regional solutions** to overcome these barriers?



Lithuania seeking  
EUROPEAN/BALTIC SOLUTIONS:  
REGIONAL COOPERATION –  
NATIONAL BENEFITS



# Baltic Region Initiative for Long Lasting Innovative Nuclear Technologies

Countries involved:

- Estonia,
- Latvia,
- Lithuania,
- Poland,
- Sweden.



**Goal:** To find optimal regional solution to create cooperation platform for modern electrical power solutions.



# BRILLIANT project

- Objectives:
  - Identify the real **barriers** for nuclear power development in Baltic countries region and prepare the ground for overcoming them
  - Support the **exchange of scientific knowledge** and competences between Baltic region countries
  - Development of better synergies with on-going and future Euratom **projects** in particular those offering access to research infrastructures in conjunction with education and training
- Motivation
  - Create **cooperation platform** for modern nuclear technologies and electrical power solutions in Baltic see countries
  - Establish and develop **links with decision makers** (governmental structures) and industrial partners in Baltic see countries and demonstrate advantages of regional cooperation in energy sector development



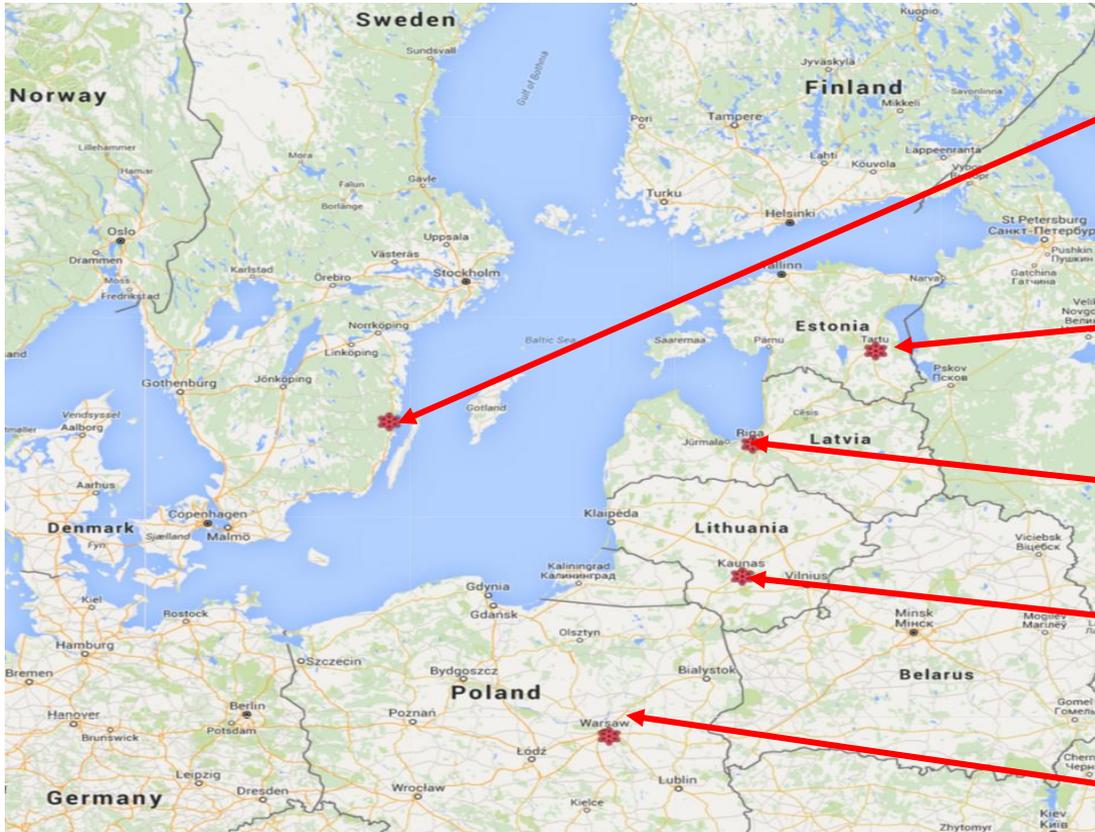
# Background for BRILLIANT



- ***BRILLIANT project helps to achieve the objectives of the Energy Union Strategy in the EU*** (EC initiative announced in February 2015) in terms of:
  - Fighting against **climate change**
    - Reduction of greenhouse gases emissions in the EU
  - Increasing **security of energy supply**
    - Diversification of energy sources
    - Reducing of EU countries dependency on energy imports



# Concept of EUROBaltic Centers of Nuclear Research and Technology



**Baltic Center of Nuclear Fuel Studies – Oskarshamn**

**Baltic Center of Nuclear E-education - Tartu**

**Baltic Center of Advanced Nuclear Coolant Technology Development - Riga**

**Baltic Center of Nuclear Safety and Energy Security – Kaunas/Vilnius**

**Baltic Institute of Nuclear Reactor Research – Swierk**



## MESSAGE 2:

Cooperation with Sweden started in the frame of the Brilliant project will/may lead to climate and environmental friendly solutions for Baltic Energy Systems:

We shall all benefit FROM THAT: Baltic region may become a perfect example of environmental friendly regional solutions where regional environmental friendly solutions lead to national benefits!



# Summary

- Regional cooperation is key issue in planning of ambitious energy projects in Baltic countries.
- Individual barriers difficult for each country separately could be easier overcome by cooperation on regional level.
- Energy development strategies in neighboring countries (especially in Nordic countries) are very important in planning of Lithuanian National Energy Strategy.
- BRILLIANT project will help to solve national problems by regional cooperation:
  - Establishment of cooperation platform of Energy Research and Technology,
  - Development of best practices in nuclear technology in Baltic Region
  - Learning from best experiences in neighboring countries
  - Making Baltic Region energy independent, energy secure and environmental friendly



**Thanks you for your attention!**



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